



# JIRA SERVICES MANAGEMENT

ITSM 全攻略研討會



Platinum  
Solution Partner



## Project Configurator for Jira Cloud

演講者：Vergil 



- Let' s Start Moving
- Edit Migration
- Manage Connection
- Authorize Jira Cloud Site
- Choose Source and Target Site
- Choose Projects
- Simulation
- Finish

# Let's Start Moving



Project Configurator  
for Jira Cloud



Migration



Connections



Reporting



Help & Support

## Let's get things moving!

Create **Migrations** to promote a configuration from one Jira Cloud instance to another.

[Edit Migration](#)

[More Info](#)

# Edit Migration



## Activity Log

All Success Warnings Errors

Nothing to report! Have a nice day.

Migration

Reset

- 1 From + Add source connection or add new
- 2 To + Add destination connection or add new
- 3 What + Select projects to be copied from source to destination
- 4 Test ⌂ Carry out Simulation simulations must be run before migration
- 5 Real ▶ Carry out Migration copy from source to destination

# Manage Connection



The screenshot shows a 'Manage Connection' dialog box for Jira Cloud. The dialog is white with a blue border and is centered over a greyed-out background of the application interface. The background shows a 'Choose your connection' section with a 'New Connection' button and a list of existing connections, including one named 'vergiltest' with the URL 'https://vergiltest.atlassian.net/'.

**Manage Connection**

You need to name and authorize this connection.

Connection Name\*  
unnamed Connection

Connection ID: 3547f20a-f65a-4134-9df0-397964748aa0 [Copy](#)

**Authorize**

Delete this connection Cancel **Save**

vergiltest ✓  
https://vergiltest.atlassian.net/

Cancel **OK**



# Authorize Jira Cloud Site









Adaptavist would like to access your Atlassian account.




張琮聖 (Vergil)

This will allow Adaptavist to:

-  View Jira issue data >
-  Manage project settings >
-  Manage Jira global settings >
-  View user profiles >
-  Create and manage issues >
-  Manage development and release information for third parties in Jira. >

Authorize for: \*

Choose a site 

# Authorize Jira Cloud Site



Choose y

## Manage Connection

You need to name and authorize this connection.

Connection Name \*



Jira Cloud  
Connect to a single Jira Cl

Delete this connection



vergiltest ✓  
<https://vergiltest.atlassian.net/>

## Authorize Jira Cloud Site

✓ Authorize App ————— 2 Select Authorized Resource

i Select the site to confirm authorization.

<https://vergildevelopsandbox.atlassian.net>

Confirm

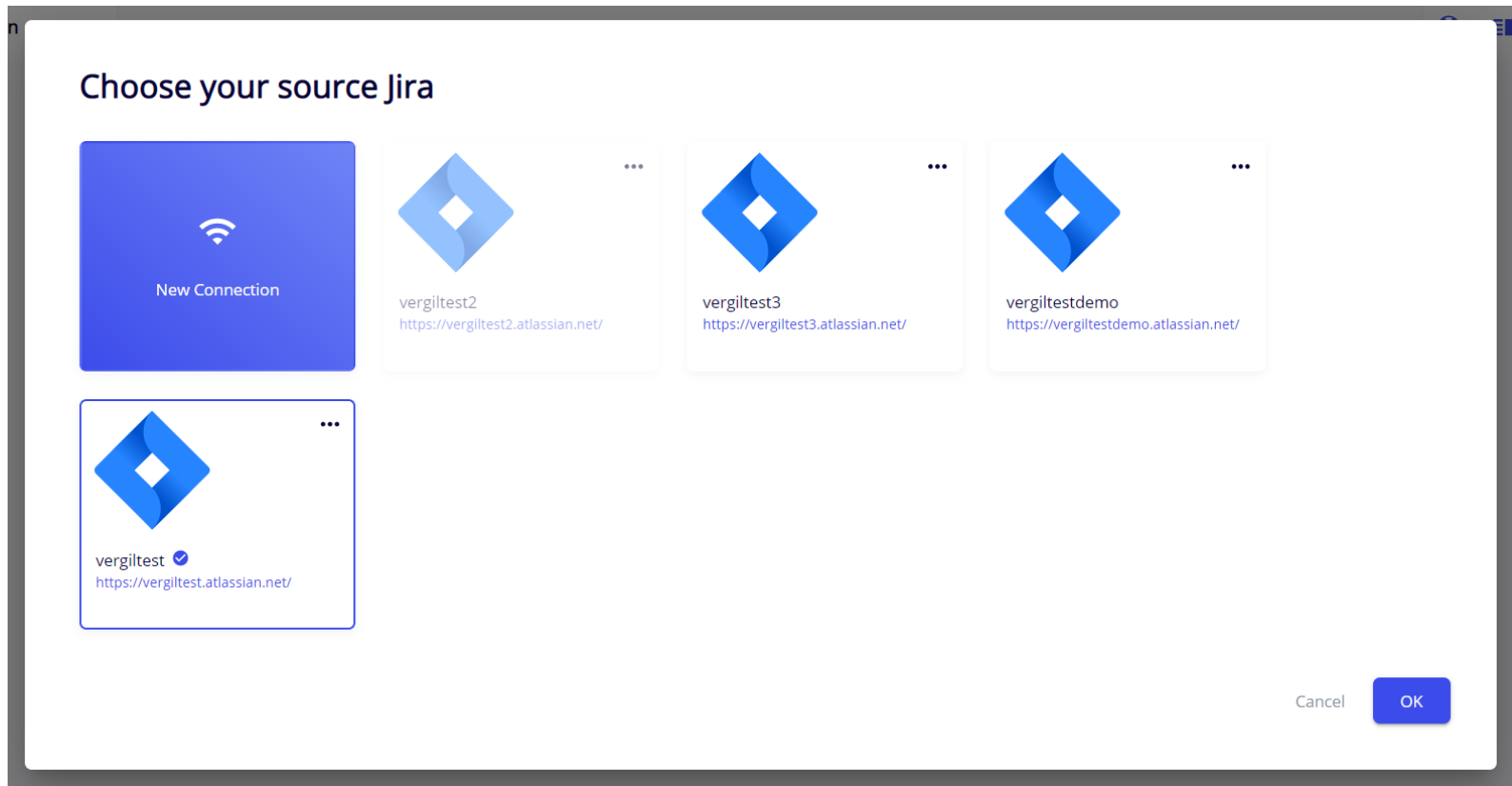
Cancel

Save

Cancel

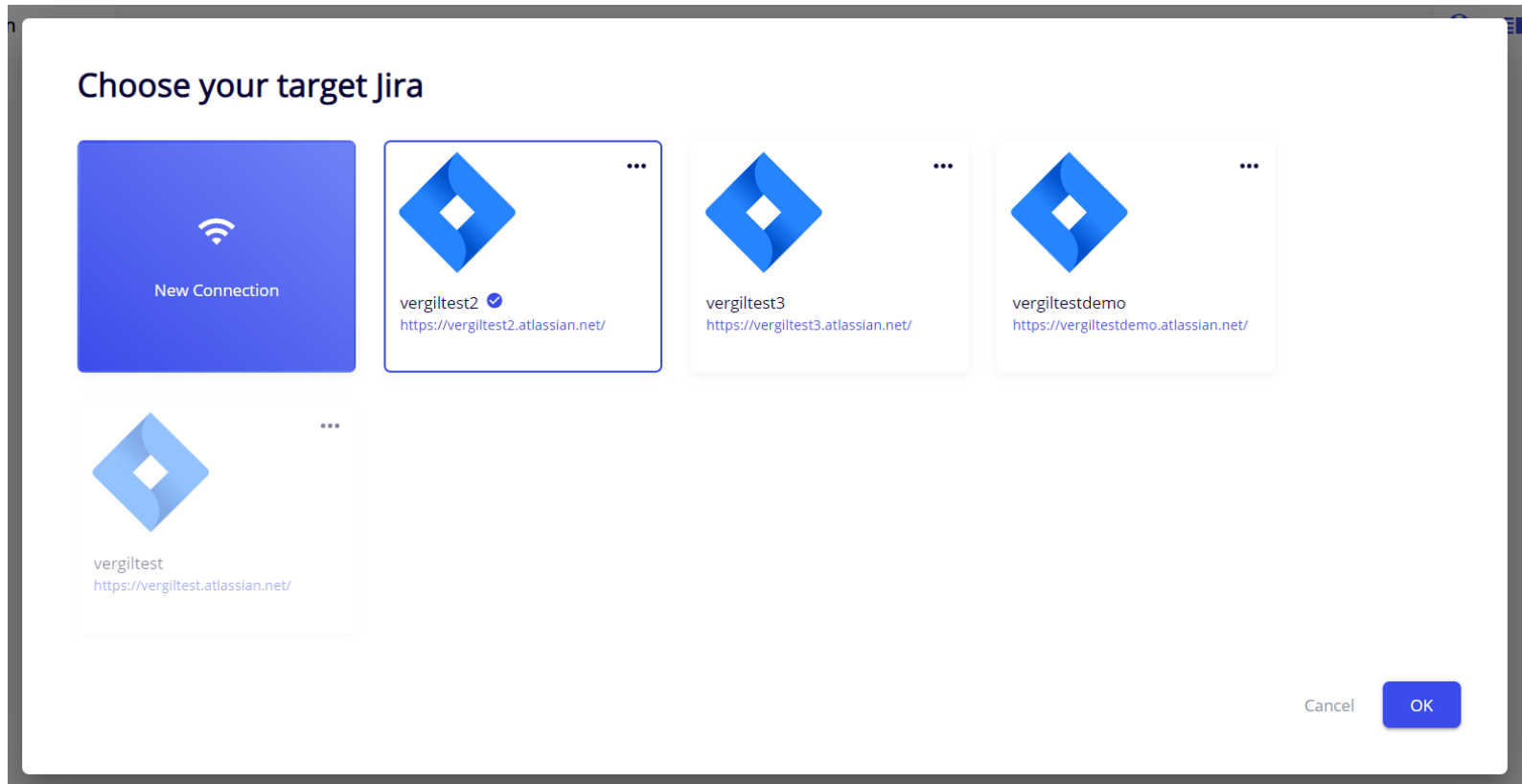
OK

# Choose Source and Target Site





# Choose Source and Target Site



# Let's Start Moving



## Activity Log

All Success Warnings Errors

Nothing to report! Have a nice day.



Migration



Reset


1 From

 vergiltest  
Jira Cloud instance


2 To

 vergiltest2  
Jira Cloud instance


3 What

 Select projects  
to be copied from source to destination

4 Test

 Carry out Simulation  
simulations must be run before migration


5 Real

 Carry out Migration  
copy from source to destination

# Choose Projects



Select more projects

-  JC - Migration Demo
-  PC - Project Configurator

Cancel

# Choose Projects



## Activity Log

All Success Warnings Errors

Nothing to report! Have a nice day.



← Migration

⊕ ☰ Reset

1 From

vergiltest  
Jira Cloud instance

2 To

vergiltest2  
Jira Cloud instance

3 What

1 Project  
to be copied from source to destination

4 Test

▶ Carry out Simulation  
simulations must be run before migration

5 Real

▶ Carry out Migration  
copy from source to destination

# Let's Start Moving



**Activity Log** ×

All Success Warnings Errors

- Actors to be added in Developer of project JC:
- Actors to be added in Sprint Manager of project JC:
- Simulating workflow scheme VR: Software Simplified Workflow Scheme
- The following workflows do not exist in target instance [Software Simplified Workflow for Project VR], the default workflow will be used
- Workflow Scheme: VR: Software Simplified Workflow Scheme will be created in target
- Simulating screen VR: Scrum Default Issue Screen
- Custom field "Story Points" of type com.atlassian.jira.plugin.system.customfieldtyp not found. It will not be added to any screen.
- Simulating screen VR: Scrum Bug Screen
- Simulating screen scheme VR: Scrum Default Screen Scheme
- Simulating screen scheme VR: Scrum Bug Screen Scheme
- Simulation successful
- Simulation successful

← Migration

⊕ ☰ Reset

1 From

2 To

3 What

4 Test

5 Real

- vergiltest  
jira Cloud instance
- vergiltest2  
jira Cloud instance
- 1 Project  
to be copied from source to destination
- Simulation successful  
Carry out simulation again?
- ▶ Carry out Migration  
copy from source to destination

# Let's Start Moving



## Activity Log

All Success Warnings Errors

- Importing issue link type Duplicate
- Updated issue link type: Duplicate
- Imported issue link type Duplicate
- Importing issue link type Relates
- Updated issue link type: Relates
- Imported issue link type Relates
- Assigning issue type scheme VR: Scrum Issue Type Scheme
- Assigned issue type scheme 10127 to project 10001
- Assigning schemes to project JC
- Issue Type Screen scheme VR: Scrum Issue Type Screen Scheme assigned to project JC
- Assigning workflow scheme VR: Software Simplified Workflow Scheme
- Import successful
- Import successful
- Assigned workflow scheme 10002 to project 10001
- Import finished

×

← Migration



Reset

1 From

vergiltest  
Jira Cloud instance

2 To

vergiltest2  
Jira Cloud instance

3 What

1 Project  
to be copied from source to destination

4 Test

Simulation successful  
Carry out simulation again?

5 Real

Migration successful  
Carry out migration again?



Thank you!